

# Grow with Google

Think Global



Angelos Galanakis / November 4, 2019

Who we are

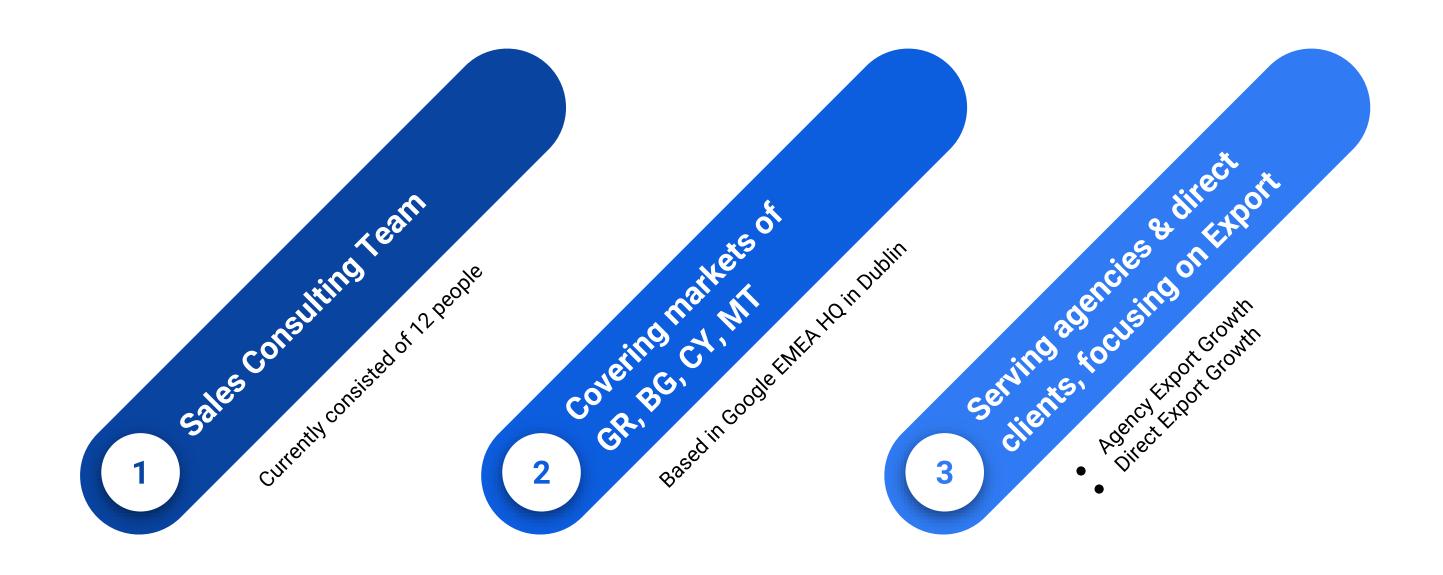
Why export

Consumer today

Who we are

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Intro

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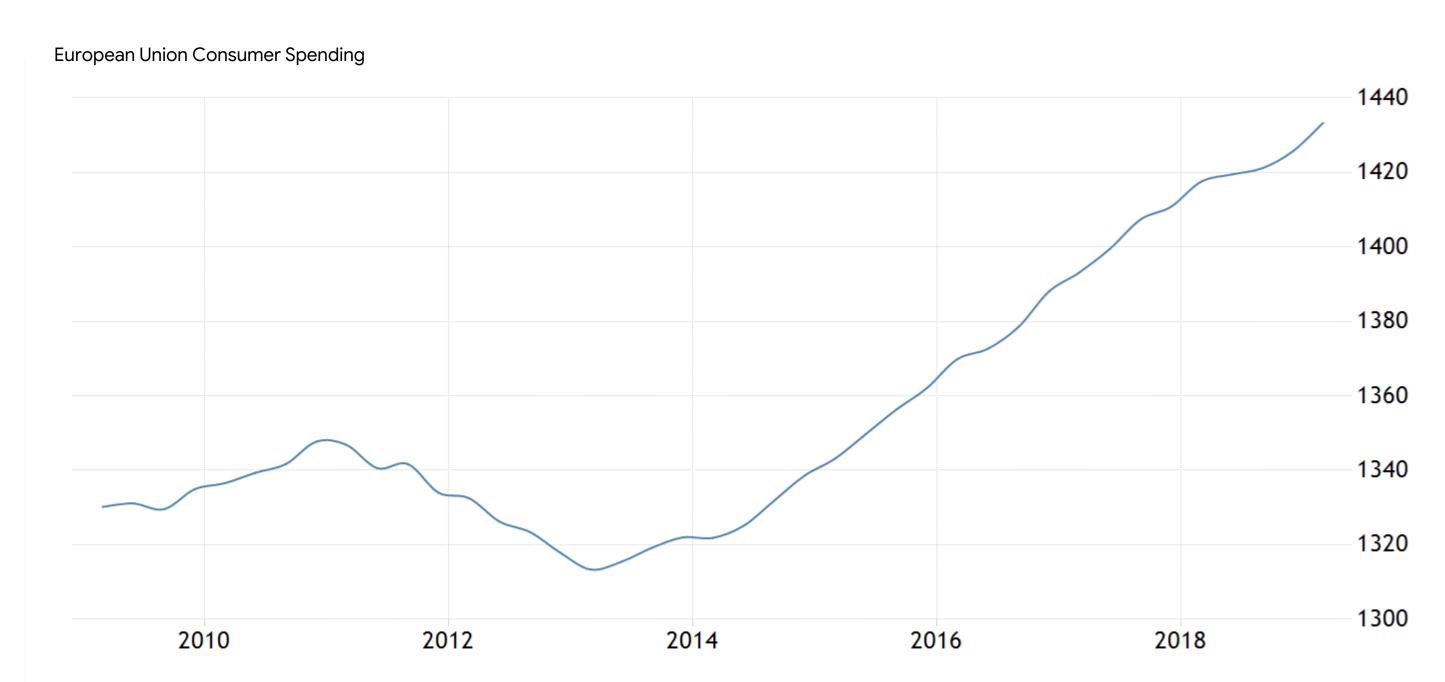


# Greek crisis weakened the domestic opportunity



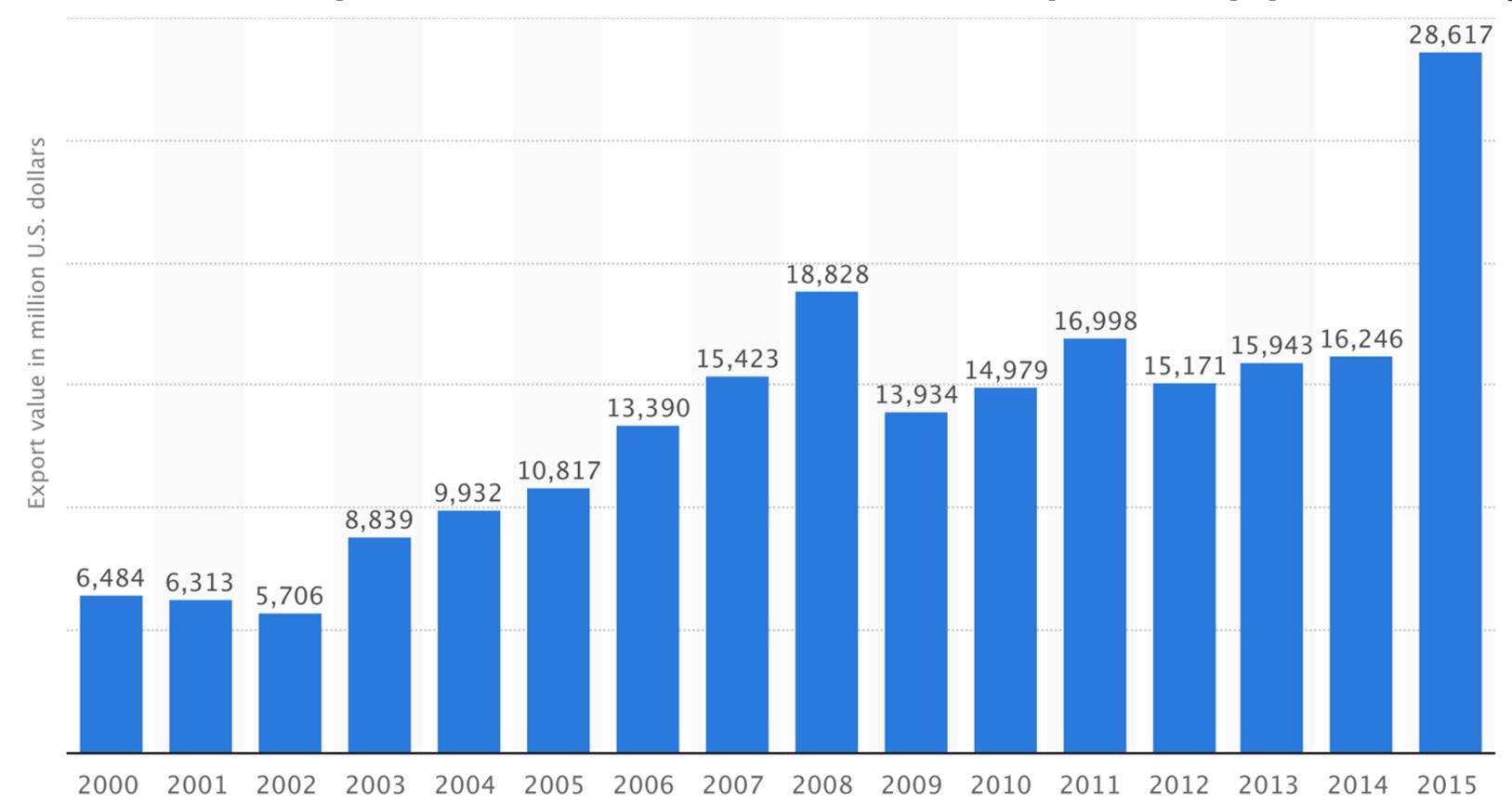
SOURCE: TRADINGECONOMICS.COM | NATIONAL STATISTICAL SERVICE OF GREECE

# The EU consumer spending keeps growing

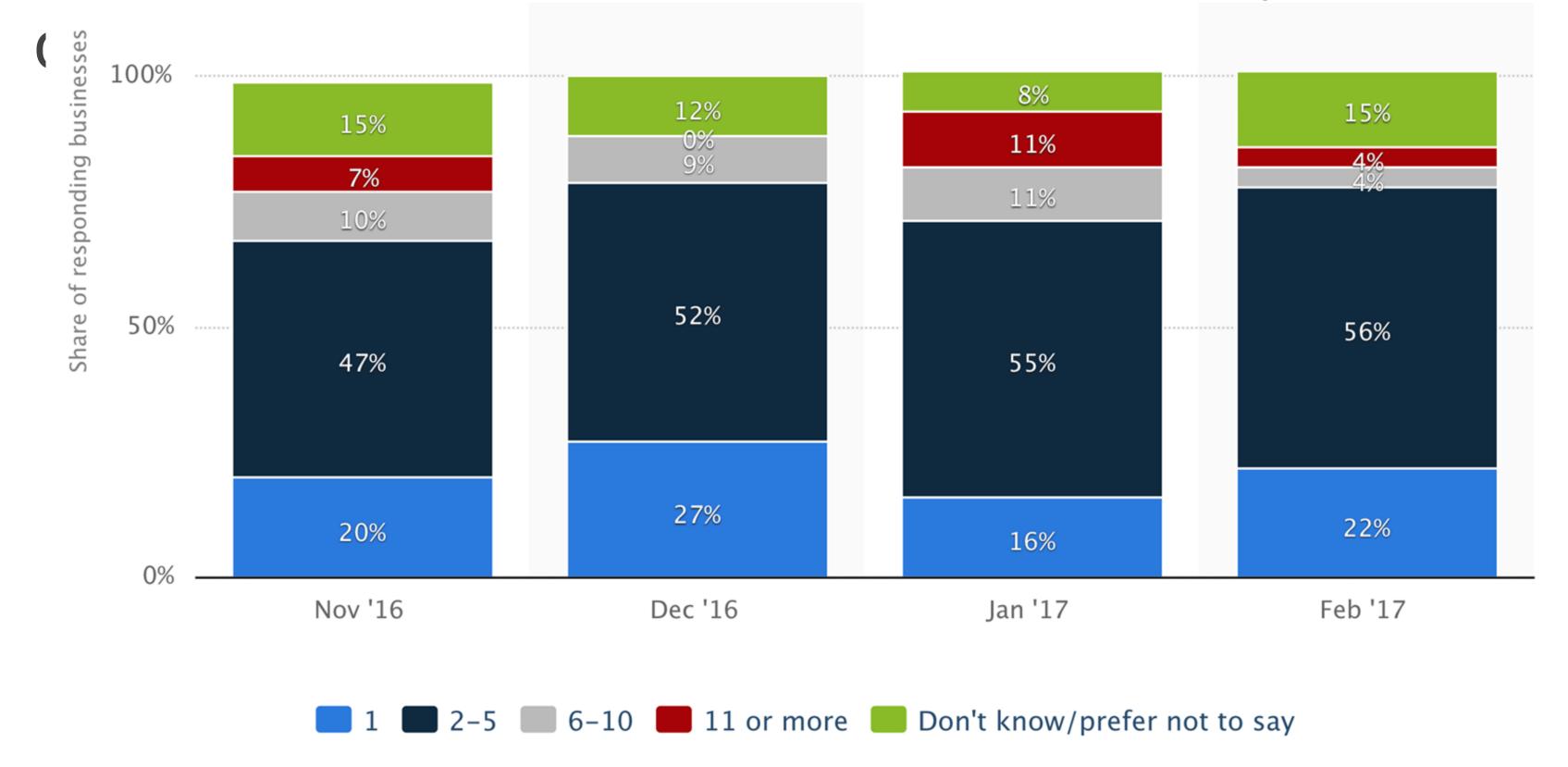


SOURCE: TRADINGECONOMICS.COM | EUROSTAT

# Greek companies identified the export opportunity



# Greek exporters are active in increasingly more





# USA market: consistently in top 2 destinations of export activity in Google



Q USA export

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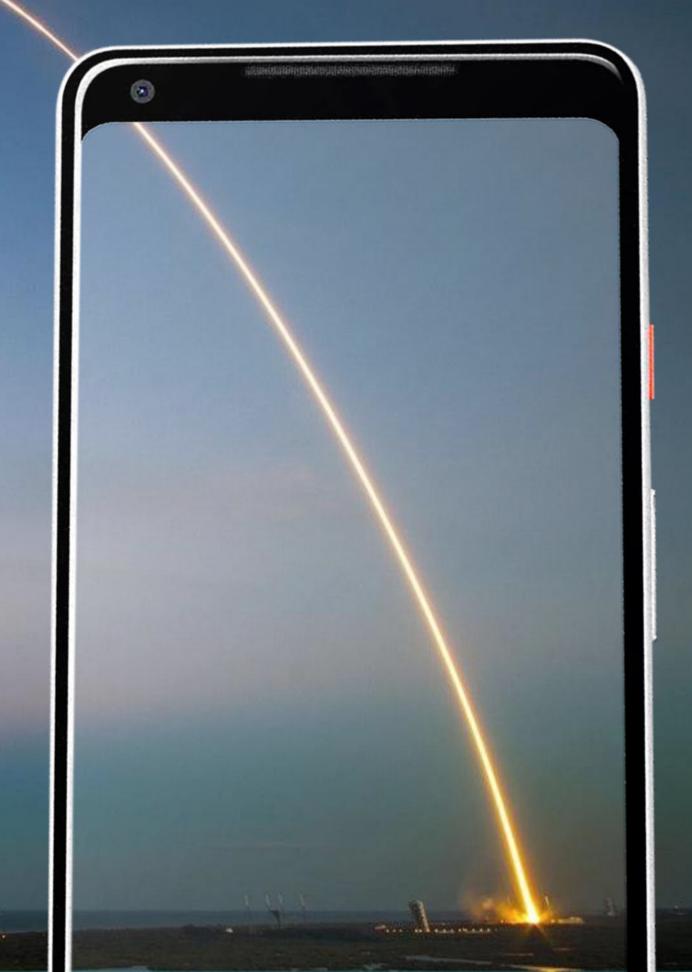


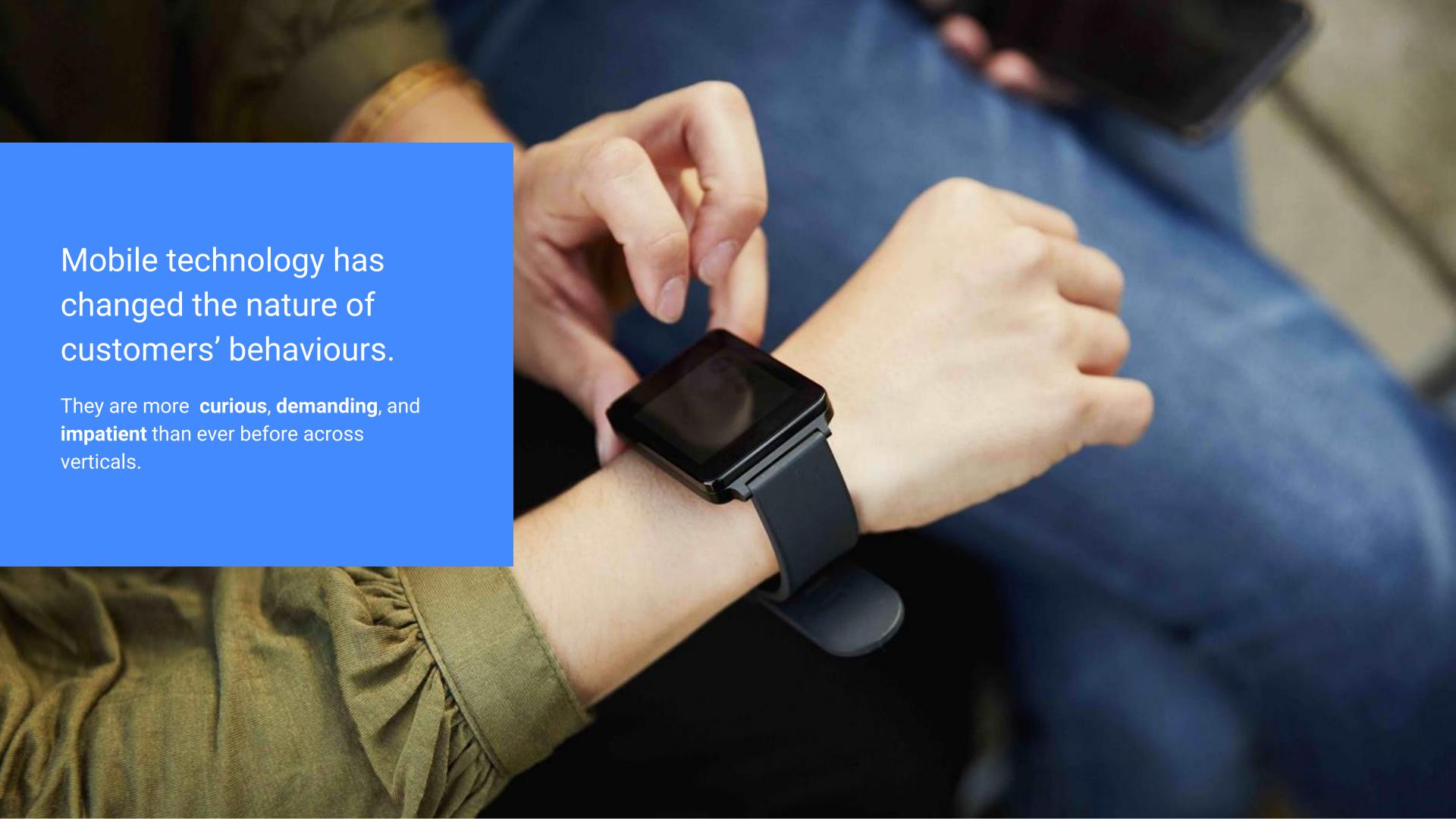
# How powerful is powerful?



## Did you know?

The thing in your pocket that you play Candy Crush on is more powerful than all of NASA's combined computing in 1969

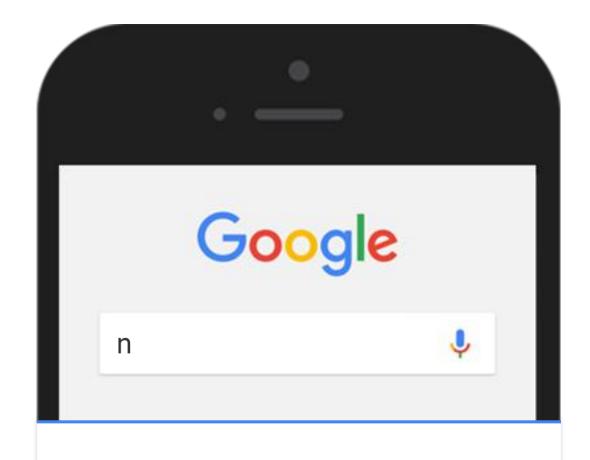






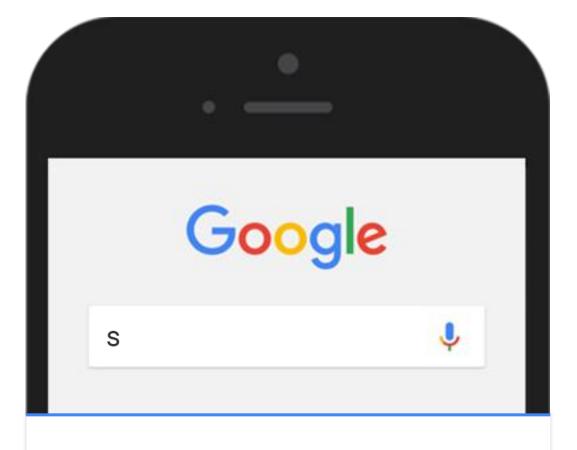
#### Curious

Expecting to get useful advice and answers about the big stuff and the small stuff.



#### **Demanding**

Expecting personal relevance, even with less effort on our part.



#### **Impatient**

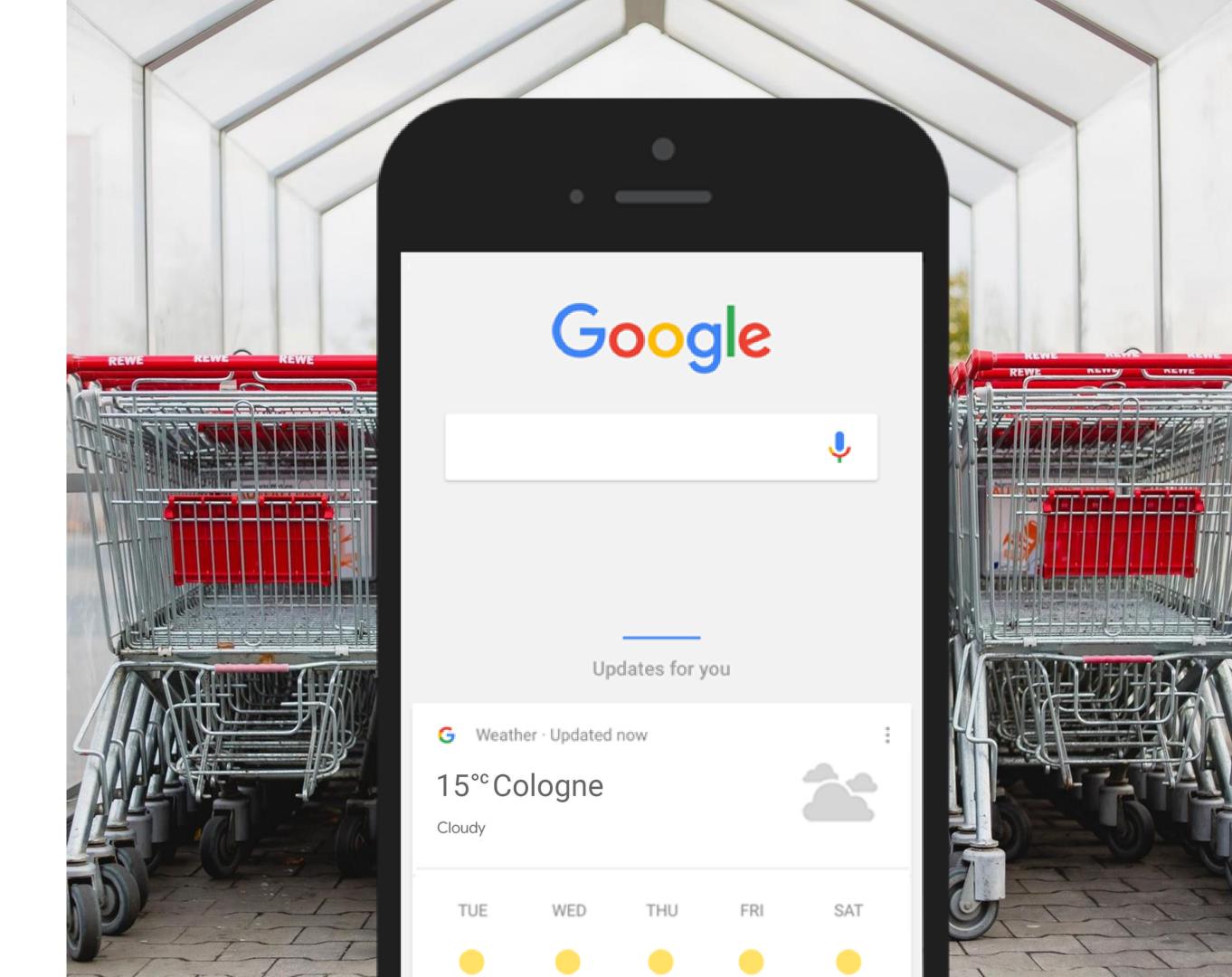
Expecting the ability to act right now, and get right now.

Consumers expect to get exactly what they want, instantly and effortlessly

#### Curious

Expecting to get useful advice and answers about the big stuff and the small stuff.

+180%



Consumers expect to get exactly what they want, instantly and effortlessly

#### **Demanding**

Expecting personal relevance, even with less effort on our part.

+250%



Source: Google Data, EMEA, Jan - Dec 2015 vs Jan-Dec 2017

Consumers expect to get exactly what they want, instantly and effortlessly

#### **Impatient**

Expecting the ability to act right now, and get right now.

+200%



Consumers are ready to forget country borders.

#### International

When they're looking to buy, geography is not limiting

+115%



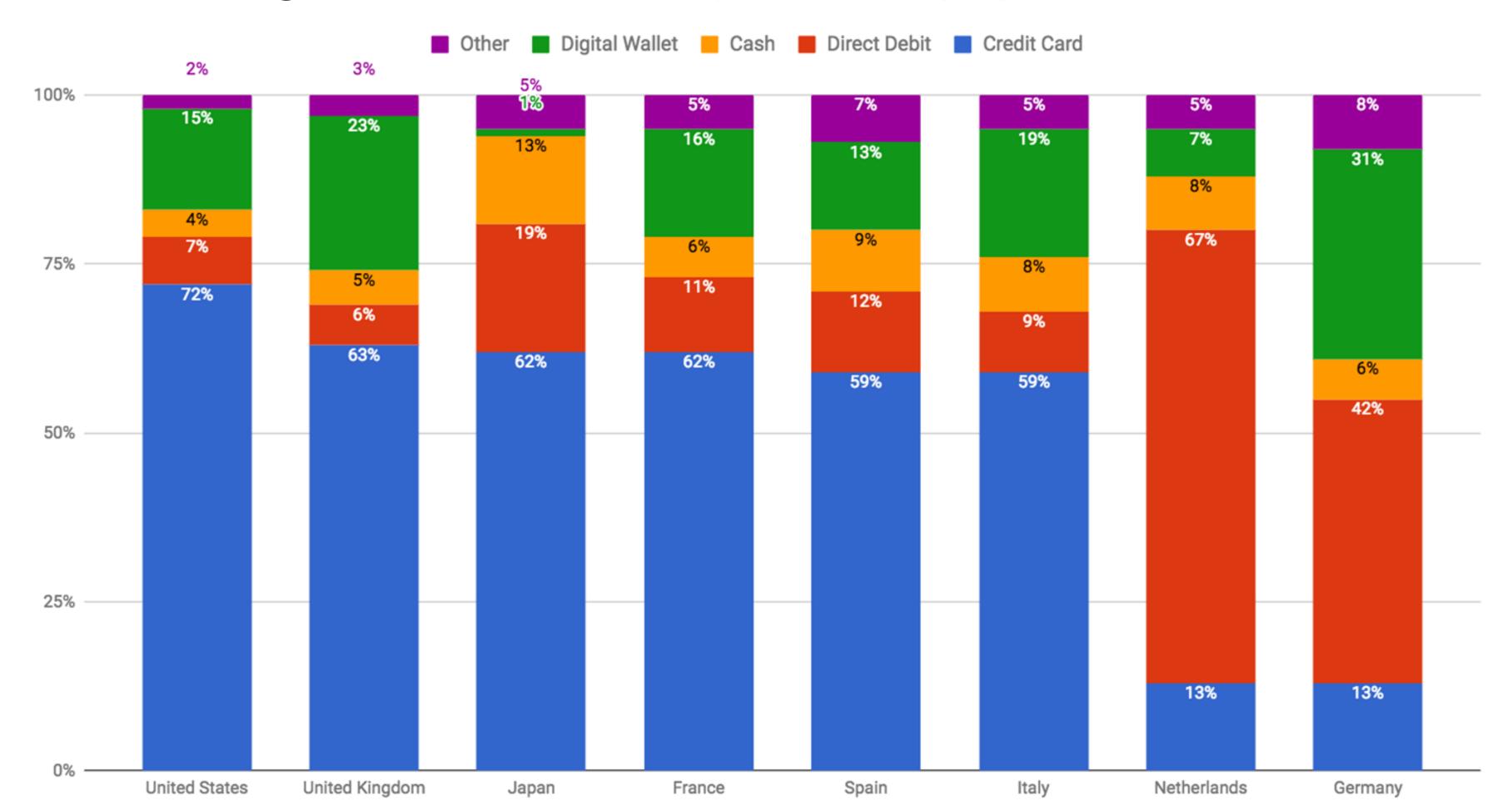
67%

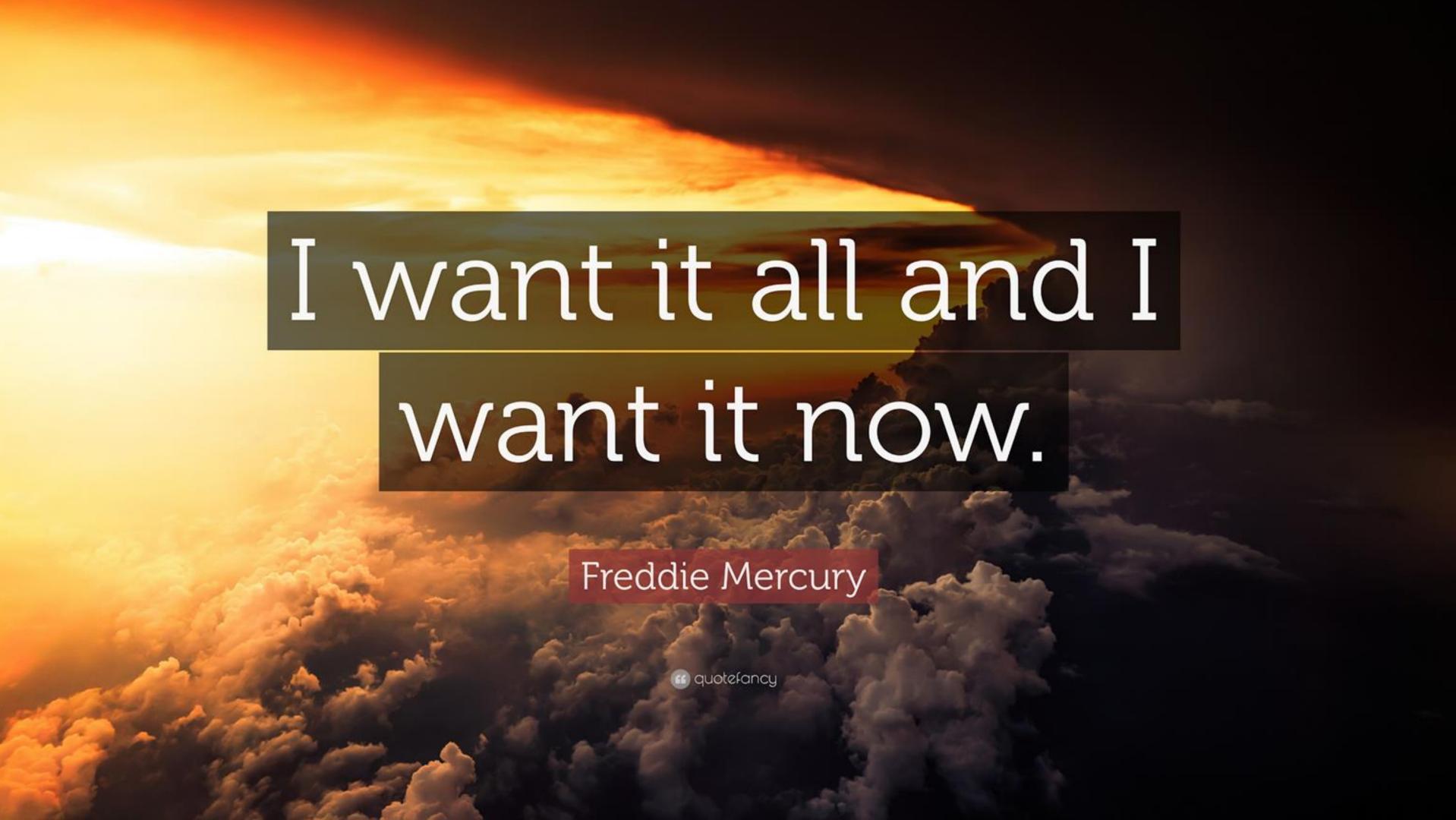
of online shoppers
abandon carts because
a site does not support
local payment methods.

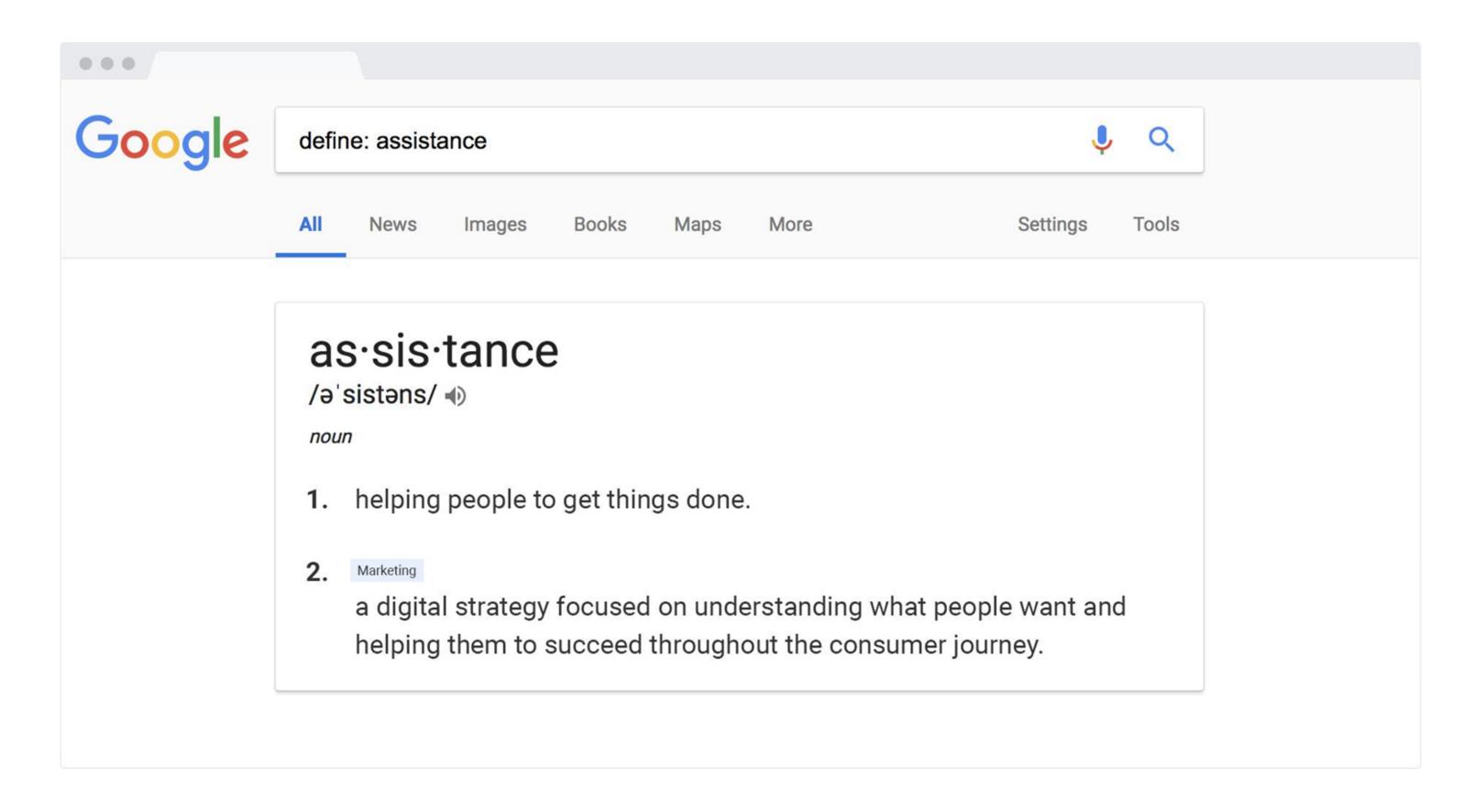


Source: PayMotion, "The Global Checkout: Getting Your Slice of the Trillion-Dollar Pie" July, 2017

### Market Insights: Differences in preferred payment methods





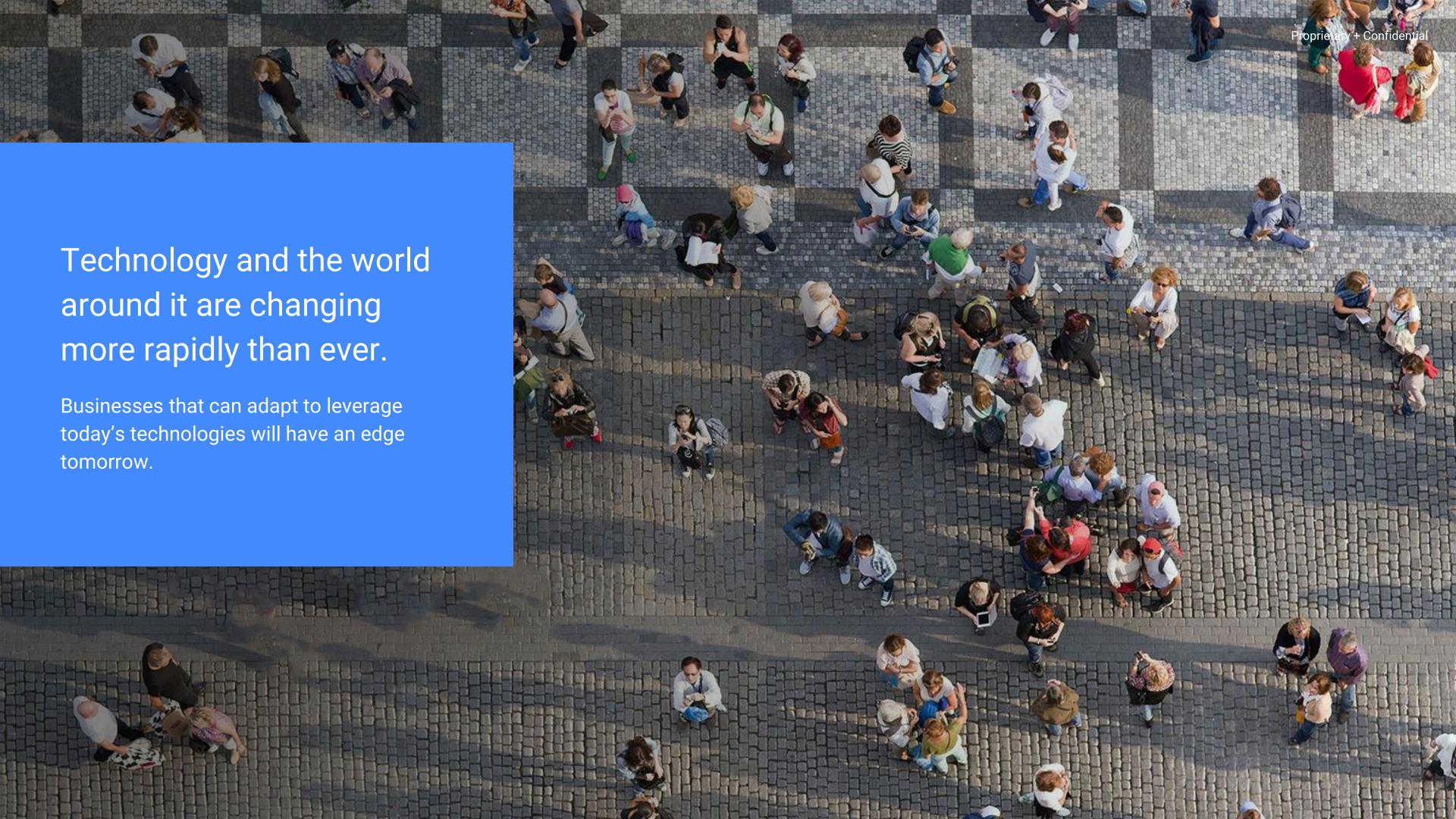


Only

1/3

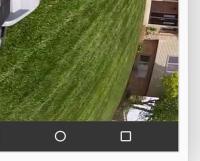
of all brand experiences are really helpful.

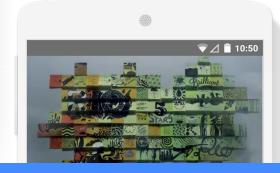


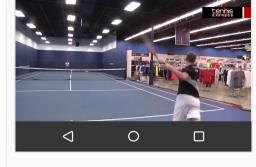


# Only 2% of brands are realising the full potential of data-driven marketing strategies

Maturity	Nascent	Emerging	Connected	Multi-moment
Assessment of participants (%)		41%	49%	
	7%			2%
Archetype of maturity	Campaign based execution mainly using external data and direct buys with limited link to sales	Some use of owned data in automated buying with single-channel optimisation and testing	Data integrated and activated across channels with demonstrated link to ROI or sales proxies	Dynamic execution optimised toward single- customer business outcomes across channels

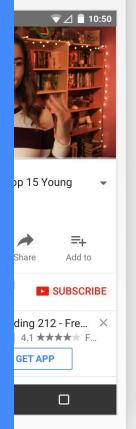


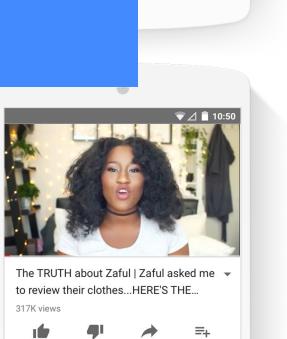


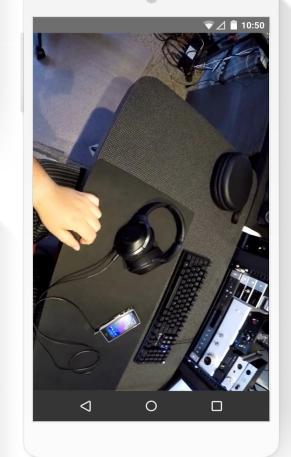


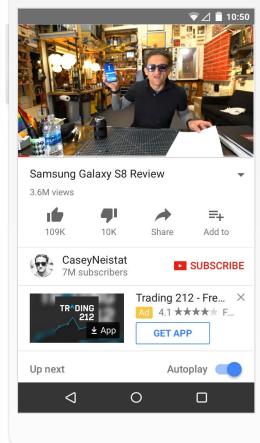
Advertisers who are successful at data-driven marketing are seeing revenue increases of as much as 20%, and cost savings of up to 30%

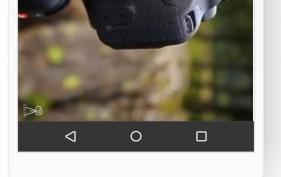
urce: BCG, Digital Maturity Study, 2017

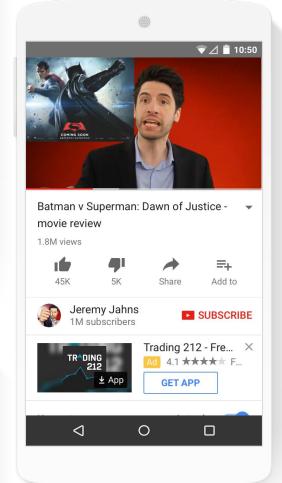


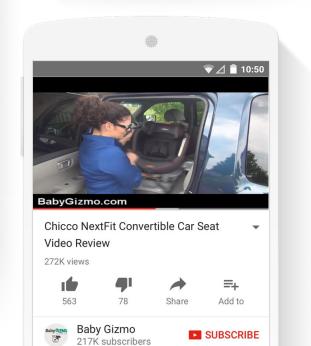


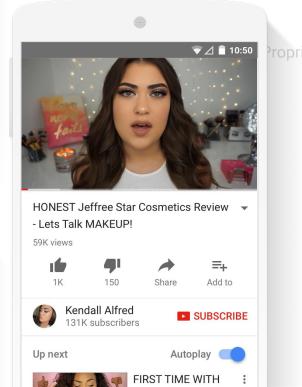




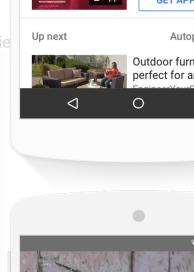


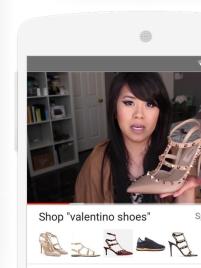


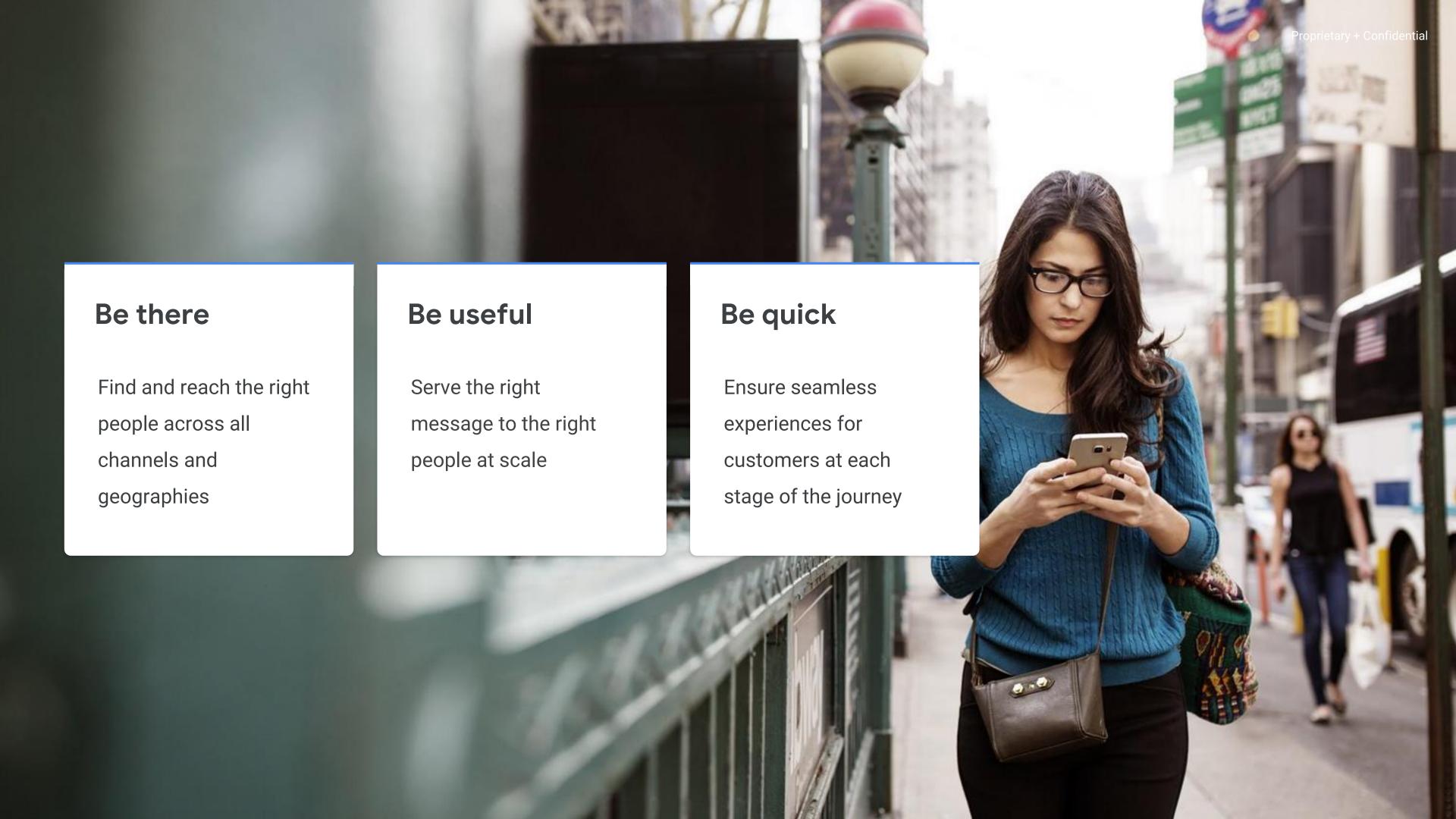


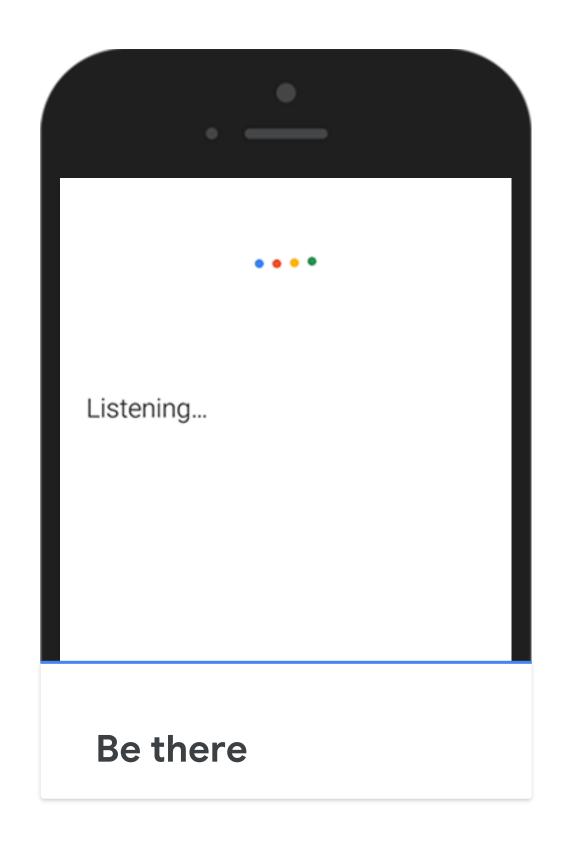


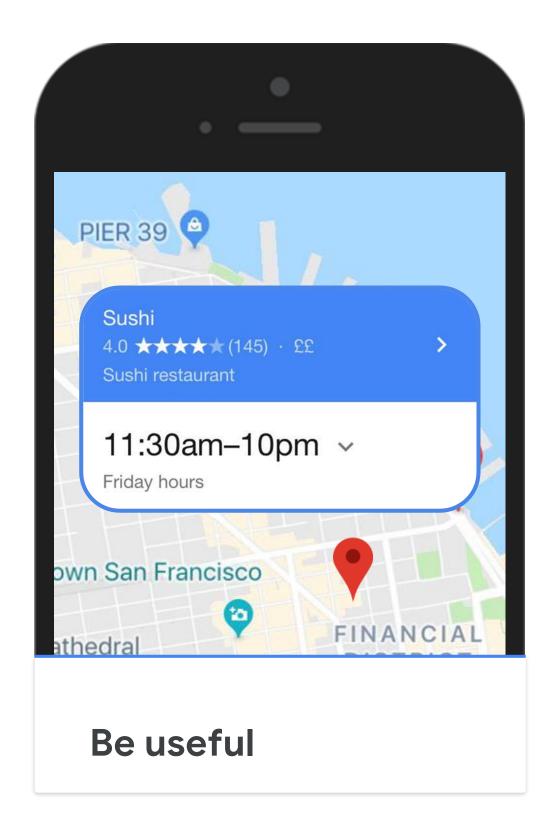


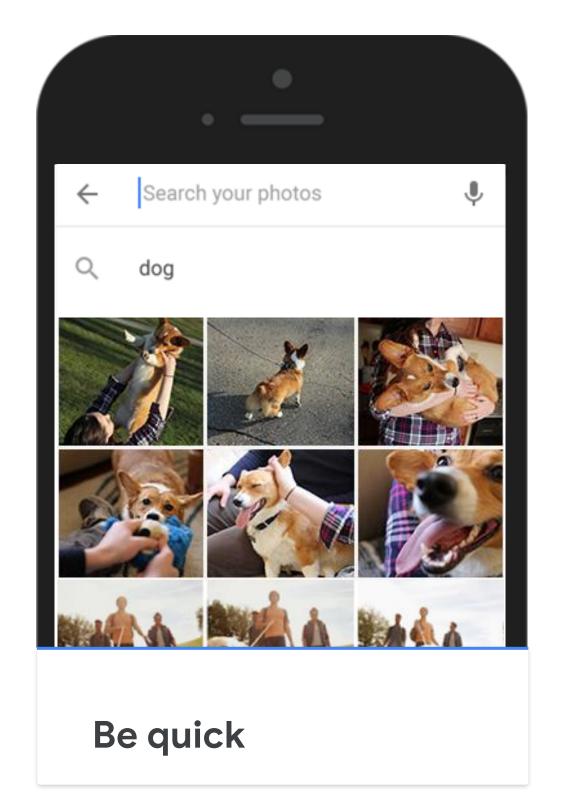












Intro

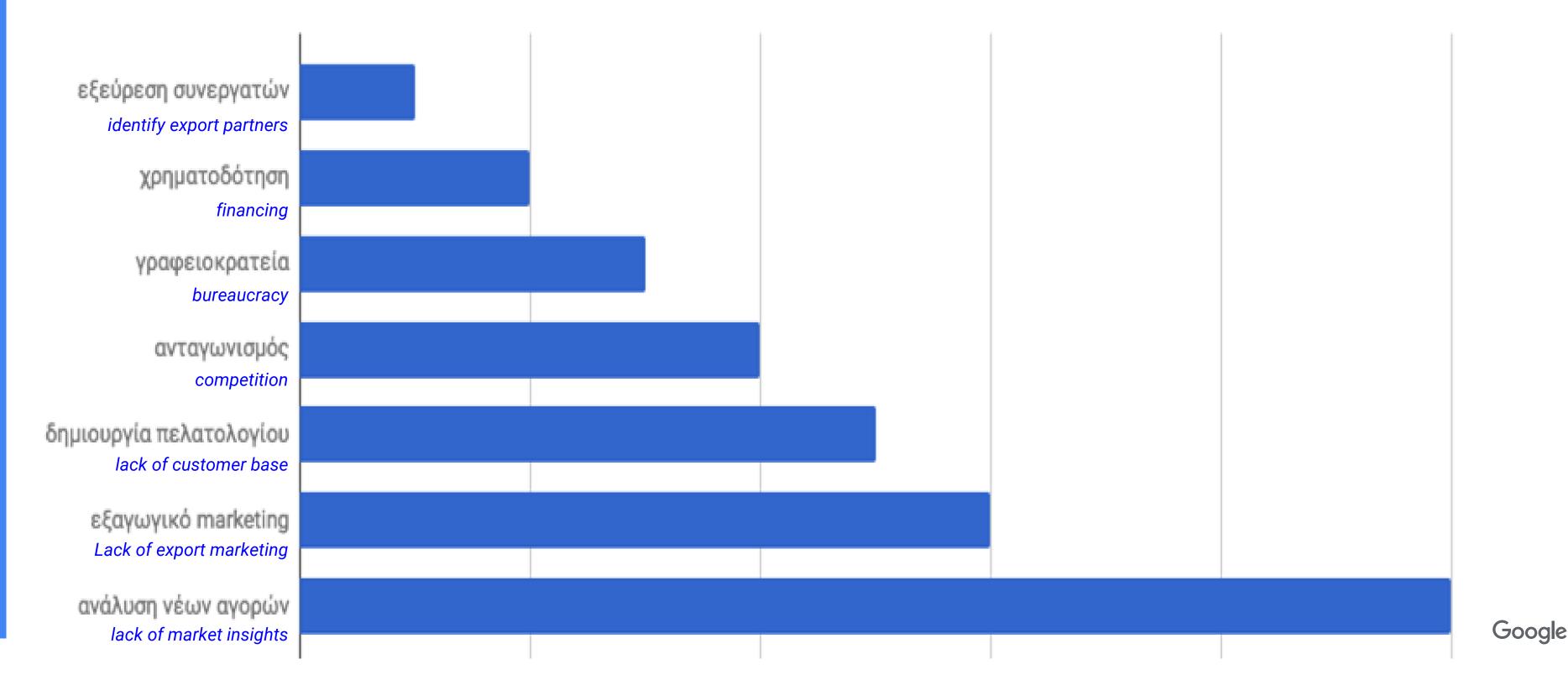
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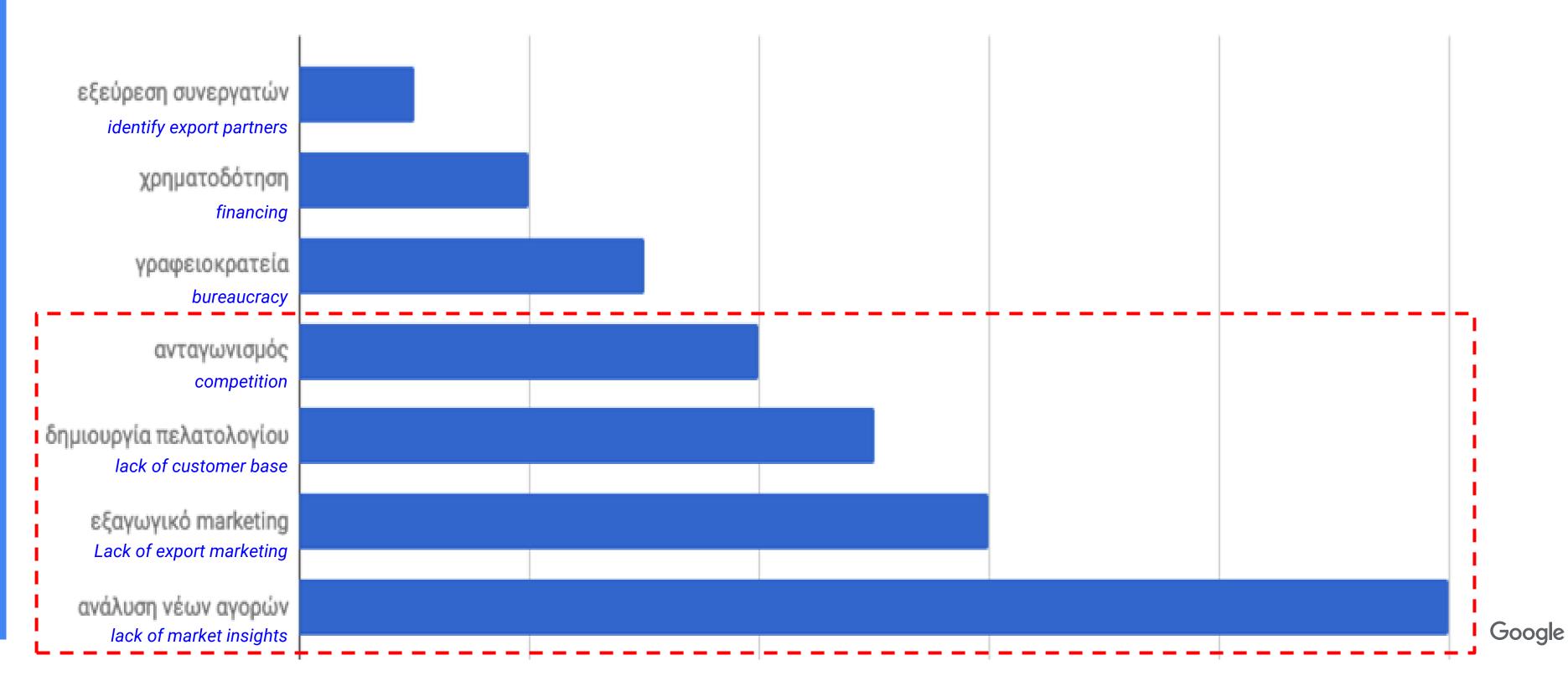


Which are the difficulties that you face when trying to plan or implement your export strategy?

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## Identify your market & audience habits



### Google offers planning tools for free







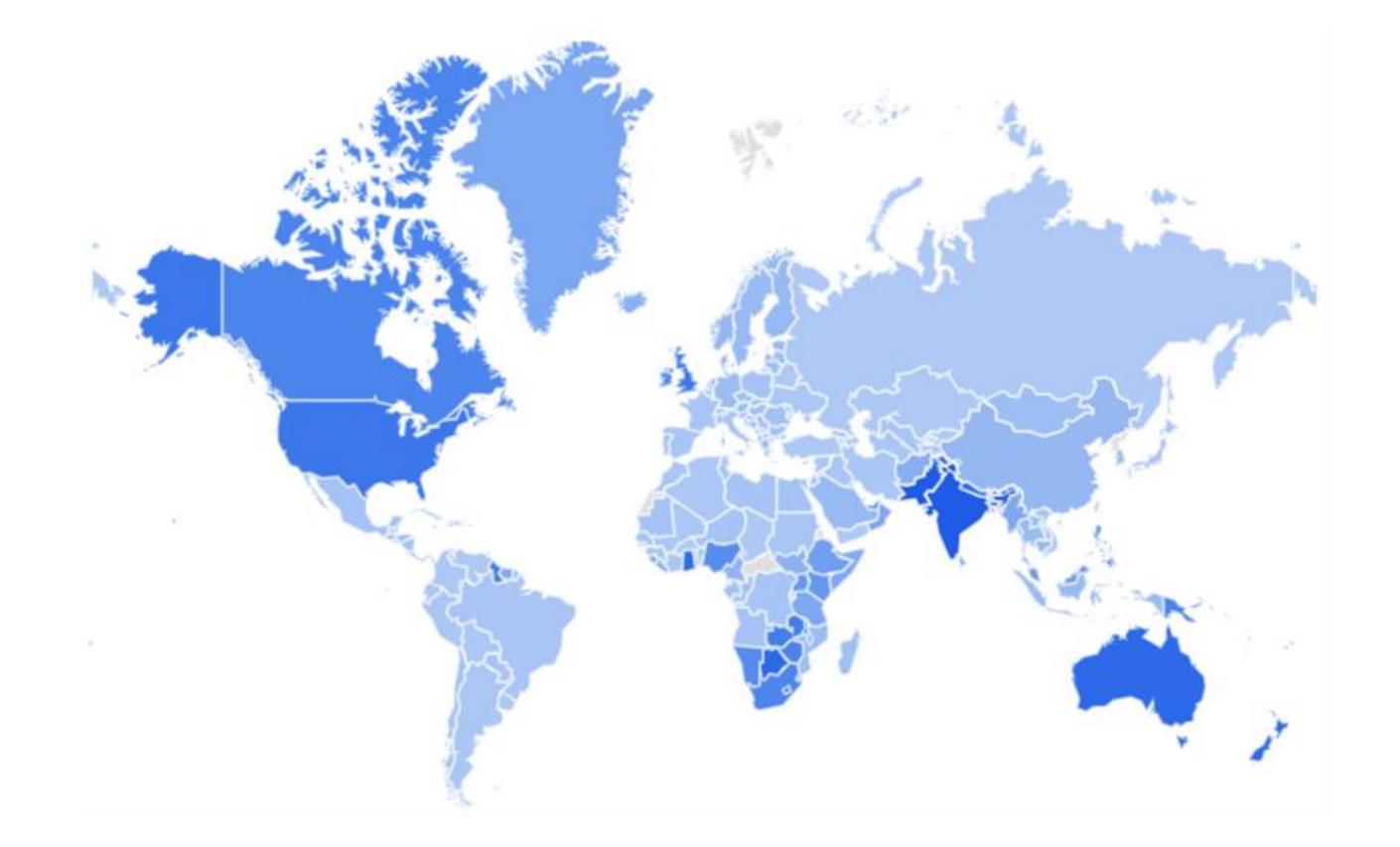




# What is the current search interest for your product / brand worldwide?



# What is the current search interest for hone worldwide?



Google Trends

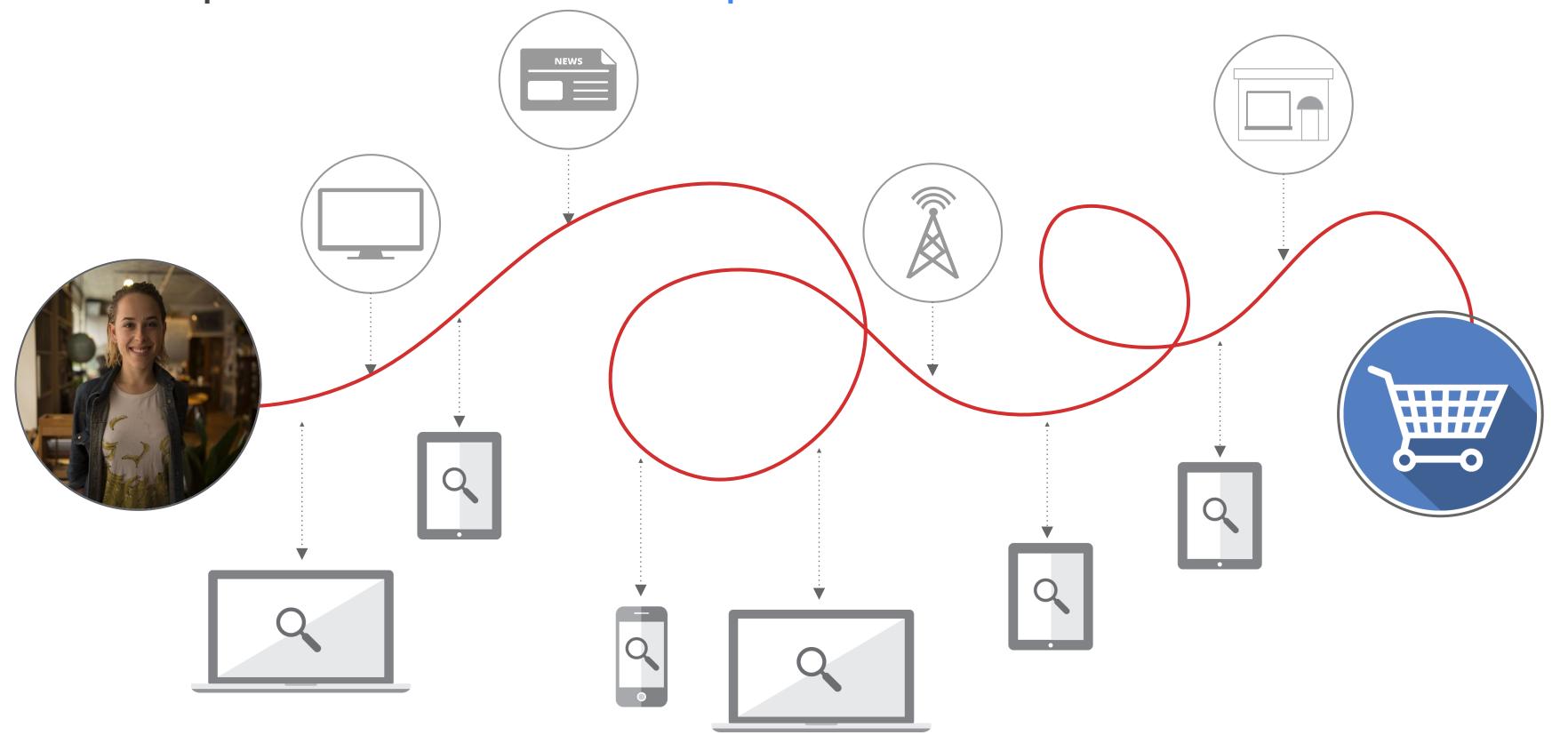
What is the current search interest for greek honey

worldwide?



Google Trends

## Path to purchase is more complicated than ever



# Properties

with 1B+ users each

# Google audience targeting

Strong audience signals, to reach effectively the right person at the right time

#### **PAST**



#### Demo

- Male
- 35-44

#### **PRESENT**



#### Demo

- Male
- 35-44
- Parent

#### **Interests**

- Family focused
- Auto enthusiast
- Football lover
- Coffee aficionado
- .

#### Purchase intent

- Looking to buy new car
- Looking to buy baby diapers
- Looking to buy baby food
- ..

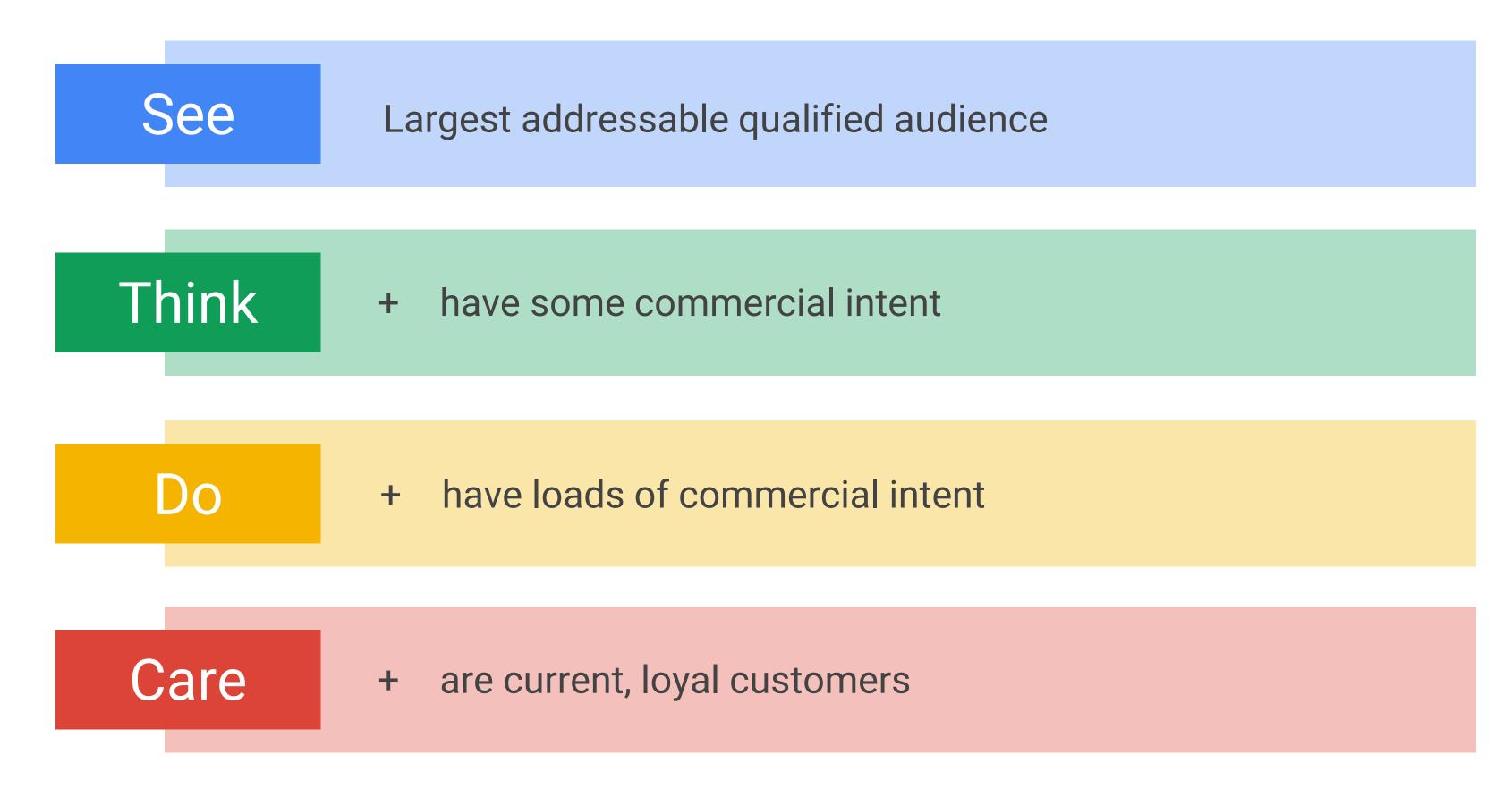
#### Life stage

- About to move house
- Just started his business
- Got new pet

#### History with brand

- Has visited brand's website
- Has watched latest ad video

# A high level overview of the customer journey



# What is the performance of your good presence?

